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Global Professional Immune Cell Storage Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Professional Immune Cell Storage market size is expected to reach $ 1867 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Professional immune cell storage entails the collection, isolation, testing, cryopreservation, and long-term storage of human-derived immune cells, alongside the provision of supporting services—such as thawing, release, and cryogenic transport—when required for subsequent medical, scientific research, or drug development purposes. The service workflow typically encompasses sample collection coordination, sample transport, cell isolation and enrichment, assessment of cell count and viability, immunophenotyping, controlled-rate cooling, deep-cryogenic storage in liquid nitrogen, digital sample management, and retrieval for thawing.

The growth of the professional immune cell storage market is primarily driven by the continued expansion of the cell and gene therapy industry, an increase in clinical programs for tumor immunotherapies, rising R&D investment in biopharmaceuticals, and growing demand for high-quality starting materials. As CAR-T, TCR-T, CAR-NK and other immune cell therapies continue to enter the clinical development and commercialization stages, hospitals, cell therapy companies, pharmaceutical companies and research institutions have an increasing demand for standardized processing, long-term preservation, quality tracking and rapid retrieval of PBMCs, T cells, NK cells and leukocyte apheresis products. At the same time, the increased acceptance in some markets of preserving relatively young immune cells during healthy periods has also driven the development of personal pre-stored products. Advances in technologies such as automated cell separation, controlled-rate freezing, liquid nitrogen vapor-phase storage, digital sample management, real-time temperature monitoring, and cryogenic

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logistics have further improved cell cryopreservation quality, post-thaw viability, and end-to-end traceability. However, uncertainties regarding the future clinical utility of stored cells, variations in regulatory and quality standards across countries, and the high costs associated with establishing and operating professional cell banks continue to constrain the pace of industry-wide adoption.

Report Scope

This report studies the global Professional Immune Cell Storage demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Professional Immune Cell Storage, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Professional Immune Cell Storage that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Professional Immune Cell Storage total market, 2021-2032, (USD Million)

Global Professional Immune Cell Storage total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Professional Immune Cell Storage total market, key domestic companies, and share, (USD Million)

Global Professional Immune Cell Storage revenue by player, revenue and market share 2021-2026, (USD Million)

Global Professional Immune Cell Storage total market by Type, CAGR, 2021-2032, (USD Million)

Global Professional Immune Cell Storage total market by Application, CAGR, 2021-2032, (USD Million)

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This report profiles major players in the global Professional Immune Cell Storage market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Cell Therapy Group, Boyalife, Vcanbio, Health & Biotech, HealthBanks, Origincell, Shenzhen Beike Bio-Technology, CryoCord, Sino Biotech, Qilu Cell Therapy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Professional Immune Cell Storage market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Professional Immune Cell Storage Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Professional Immune Cell Storage Market, Segmentation by Type:

Natural Killer Cell Banking

T-Cell Banking

Others

Global Professional Immune Cell Storage Market, Segmentation by Storage Duration:

Short-term Storage

Medium-term Storage

Long-term Personal Storage

Global Professional Immune Cell Storage Market, Segmentation by Application:

Personal

Clinical

Others

Companies Profiled:

Shanghai Cell Therapy Group

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Boyalife

Vcanbio

Health & Biotech

HealthBanks

Origincell

Shenzhen Beike Bio-Technology

CryoCord

Sino Biotech

Qilu Cell Therapy

Haier International Cell Bank

Guangdong Saier Biotechnology

Yuanpin Cell Biotechnology Group

CytoMed Therapeutics

Bioscience Institute

CellEntrust

Immunaeon

Guangzhou SALIAI Stemcell

S-Evans Biosciences

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Key Questions Answered

1. How big is the global Professional Immune Cell Storage market?
2. What is the demand of the global Professional Immune Cell Storage market?
3. What is the year over year growth of the global Professional Immune Cell Storage market?
4. What is the total value of the global Professional Immune Cell Storage market?
5. Who are the Major Players in the global Professional Immune Cell Storage market?
6. What are the growth factors driving the market demand?

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